RNS Number : 0549X
Whitbread PLC
21 April 2023

TR-1: Standard form for notification of major holdings

## 1. Issuer Details

**ISIN**

GB00B1KJJ408

**Issuer Name**

WHITBREAD PLC

**UK or Non-UK Issuer**

UK

## 2. Reason for Notification

An acquisition or disposal of voting rights

## 3. Details of person subject to the notification obligation

**Name**

Bank of America Corporation

**City of registered office (if applicable)**

**Country of registered office (if applicable)**

US

## 4. Details of the shareholder

**Full name of shareholder(s) if different from the person(s) subject to the notification obligation, above**

**City of registered office (if applicable)**

**Country of registered office (if applicable)**

## 5. Date on which the threshold was crossed or reached

19-Apr-2023

## 6. Date on which Issuer notified

20-Apr-2023

## 7. Total positions of person(s) subject to the notification obligation

| | % of voting rights attached to shares (total of 8.A) | % of voting rights through financial instruments (total of 8.B 1 + 8.B 2) | Total of both in % (8.A + 8.B) | Total number of voting rights held in issuer |
|---|---|---|---|---|
| Resulting situation on the date on which threshold was crossed or reached | 3.599986 | 4.377321 | 7.977307 | 16121287 |
| Position of previous notification (if applicable) | 4.014641 | 4.205888 | 8.220529 | |

## 8. Notified details of the resulting situation on the date on which the threshold was crossed or reached

## 8A. Voting rights attached to shares

| Class/Type of shares ISIN code(if possible) | Number of direct voting rights (DTR5.1) | Number of indirect voting rights (DTR5.2.1) | % of direct voting rights (DTR5.1) | % of indirect voting rights (DTR5.2.1) |
|---|---|---|---|---|

| | | | | |
|---|---|---|---|---|
| GB00B1KJJ408 | | 7197063 | | 3.561327 |
| US96342K1007 | | 78125 | | 0.038659 |
| Sub Total 8.A | 7275188 | | 3.599986% | |

**8B1. Financial Instruments according to (DTR5.3.1R.(1) (a))**

| Type of financial instrument | Expiration date | Exercise/conversion period | Number of voting rights that may be acquired if the instrument is exercised/converted | % of voting rights |
|---|---|---|---|---|
| Right to recall | NA | NA | 463896 | 0.229550 |
| Sub Total 8.B1 | | | 463896 | 0.229550% |

**8B2. Financial Instruments with similar economic effect according to (DTR5.3.1R.(1) (b))**

| Type of financial instrument | Expiration date | Exercise/conversion period | Physical or cash settlement | Number of voting rights | % of voting rights |
|---|---|---|---|---|---|
| Swaps | 20/04/2023 | N/A | Cash | 2000000 | 0.989661 |
| Swaps | 02/05/2023 | N/A | Cash | 270000 | 0.133604 |
| Swaps | 03/05/2023 | N/A | Cash | 508000 | 0.251374 |
| Swaps | 09/06/2023 | N/A | Cash | 356000 | 0.176160 |
| Swaps | 29/06/2023 | N/A | Cash | 2070 | 0.001024 |
| Swaps | 10/07/2023 | N/A | Cash | 12386 | 0.006129 |
| Swaps | 12/07/2023 | N/A | Cash | 1800000 | 0.890695 |
| Swaps | 14/07/2023 | N/A | Cash | 260000 | 0.128656 |
| Swaps | 31/10/2023 | N/A | Cash | 11246 | 0.005565 |
| Swaps | 31/01/2024 | N/A | Cash | 2479 | 0.001227 |
| Swaps | 17/04/2024 | N/A | Cash | 51805 | 0.025635 |
| Swaps | 18/04/2024 | N/A | Cash | 360000 | 0.178139 |
| Swaps | 24/04/2024 | N/A | Cash | 4626 | 0.002289 |
| Swaps | 14/05/2024 | N/A | Cash | 99 | 0.000049 |
| Swaps | 25/07/2024 | N/A | Cash | 356136 | 0.176227 |
| Swaps | 31/07/2024 | N/A | Cash | 190354 | 0.094193 |
| Swaps | 30/08/2024 | N/A | Cash | 23090 | 0.011426 |
| Swaps | 18/11/2024 | N/A | Cash | 60143 | 0.029761 |
| Swaps | 13/01/2025 | N/A | Cash | 2068687 | 1.023650 |
| Swaps | 25/02/2025 | N/A | Cash | 30276 | 0.014981 |
| Swaps | 06/05/2025 | N/A | Cash | 9386 | 0.004644 |
| Swaps | 18/03/2026 | N/A | Cash | 5219 | 0.002583 |
| Swaps | 15/02/2028 | N/A | Cash | 201 | 0.000099 |
| Sub Total 8.B2 | | | | 8382203 | 4.147771% |

**9. Information in relation to the person subject to the notification obligation**

2. Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entities (please add additional rows as necessary)

| Ultimate controlling person | Name of controlled undertaking | % of voting rights if it equals or is higher than the notifiable threshold | % of voting rights through financial instruments if it equals or is higher than the notifiable threshold | Total of both if it equals or is higher than the notifiable threshold |
|---|---|---|---|---|
| Bank of America Corporation | Bank of America, National | | | |

| | | | | |
|---|---|---|---|---|
| Corporation | Association | | | |
| Bank of America Corporation | Merrill Lynch, Pierce, Fenner & Smith Inc. | | | |
| Bank of America Corporation | Managed Account Advisors, LLC | | | |
| Bank of America Corporation | U.S. Trust Co of Delaware | | | |
| Bank of America Corporation | BofA Securities, Inc | | | |
| Bank of America Corporation | Merrill Lynch International | | | 3.869834% |
| Bank of America Corporation | BofA Securities Europe SA | | | |

**10. In case of proxy voting**

**Name of the proxy holder**

**The number and % of voting rights held**

**The date until which the voting rights will be held**

**11. Additional Information**

**12. Date of Completion**

20-Apr-2023

**13. Place Of Completion**

United Kingdom

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