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Whitbread PLC
05 February 2025

Bond Issue

Whitbread Group PLC today announces the successful pricing of £400,000,000 5.50% Guaranteed Notes due 2032, which are expected to be issued on 12 February 2025.

The proceeds of the Notes will be used for the general corporate purposes of the Group, including the refinancing of existing debt.

The Notes are unsecured, contain no financial covenants and are expected to be rated BBB by Fitch Ratings Limited, in line with the Group's current credit rating. The Notes are expected to be admitted to the FCA Official List and to trading on the Main Market of the London Stock Exchange on or about 13 February 2025.

For more information please contact:

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The notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any state securities laws, and may not be offered or sold in the United States or to, or for the account or benefit of,U.S. persons (as defined in Regulation S under the Securities Act).
A rating is not a recommendation to buy, sell or hold the notes and may be subject to suspension, reduction or withdrawal at any time.

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